

Transform your financial services firm with modern financial management

Make the right investment today and join customers seeing over 400% ROI, as calculated by the Forrester Total Economic Impact of Sage Intacct report.



From sales and accounting functions to the C-suite, here's how Sage Intacct delivers strategic advantage with proven results across your organization.



Legacy systems are holding your firm back

- Too many financial services firms are struggling with outdated legacy solutions.
- They're expensive, rigid, and lack integration with other core technology systems. That means you don't have access to the data you need, and your teams are wasting time duplicating work and pulling reports manually.
- Finding ways to avoid protracted audit timelines and respond to investor scrutiny is becoming increasingly problematic, and your growth as a business is stalling.

There is a better way.

Quantified results with Sage Intacct

Forrester Research validated three year impact:

- **441%** return on investment
- **\$2.1M** quantified Present Value (PV) benefits
- **\$1.7M** net Present Value (NPV)
- **6-month** payback period

"Sage Intacct has been a huge value to us. We close our books much more efficiently allowing us to make more informed decisions. I can focus my time on growing CoVenture, and not worrying about inefficiencies slowing us down."

Isaac Strulowitz,
CFO,
CoVenture

Finance operations transformation

Thanks to better system automation and access to more accurate data, accounting and finance teams are more efficient, delivering more precise customer invoicing and better reporting compliance.

- **70%** faster monthly close
- **32 hours** saved per person weekly
- **Automated** consolidation of multiple entities
- **60%** ↓ audit preparation time



"We went from disorganization to an efficient finance function delivering highly valuable and accurate information. We reduced close time from 40 to 20 days — a 50% decrease."

David Salkowski
CFO, LA Insurance

Strategic business impact

Leaders benefit from better visibility across the organization, analyzing data in real time to spot and isolate any issues quickly. Best of all, the flexibility of Sage Intacct means it grows with your business, with the ability to add new integrated apps and features over time.

- Supported **20%** annual growth without adding headcount
- **Automated compliance** and audit support
- **Seamless integration** with payment and banking systems

Sage Intacct is fully capable of supporting our continued revenue growth without any additional finance staff over the next 5-7 years... Our board has been impressed by the new business insight we provide to them.

Kristy Facchini,
Chief Financial Officer,
AutoClaims Direct

We're putting in preventative measures, using the data, so if something begins to look out of place, we will immediately address it.

Mike Dolence,
VP of Operations,
Pride Investment Partners

Quick time to value, lasting results:



- Expert guidance during the implementation process from a team that has helped 1000s of financial services companies
- Achieve ROI within first 6 months of deployment
- Start with core financials, add capabilities as needed
- Access to 400+ pre-built integrations from day one

Ready to boost your team's performance and prepare your firm for the future?

Take a product tour and see how Sage Intacct can deliver these results for your firm

[Take a product tour](#)

All statistics have been taken from the Forrester Total Economic Impact of Sage Intacct report