

# Sage Intacct Construction

Trusted cloud accounting software built on the foundation of over 50 years of construction experience.



**Accelerate your business with the only native cloud solution that pairs decades of construction experience.**

We built Sage Intacct Construction to take the pain and inefficiency out of managing finances. Our solution delivers customisable reporting features, multi-entity consolidation, a dimensional general ledger, comprehensive job costing, automated revenue recognition, easy-to-use dashboards, and much more.

**“Sage really provides us that overall capability that we needed. We feel like we can truly stay on top of job finances.”**

—Molly Philips, accounting manager, Southern Land Company

As the first and only AICPA-preferred accounting solution, it's no surprise that the industry considers Sage the #1 provider of construction finance software — trusted by over 50,000 companies like yours.

- Easily track and measure financial performance with real-time visibility, reporting, and insights accessible anytime, anywhere, and from any device.
- Drive up to 25% increased profit with on-demand job costing, integrated payroll, customisable reports, and automated workflows.
- Get an end-to-end construction solution covering preconstruction, operations, and finances with Sage Construction Management, which is included when you buy Sage Intacct Construction. Plus, maintain the flexibility to integrate with other common construction software.

**Sage**



### Improve efficiency

Automate AP/AR processes. Gain 20-40% in work efficiency.



### Streamline month-end close time

Reduce average month end close time by 25-50%.



### Empower your finance team

Minimise busy work. Increase time spent on analysis and business strategy by 25-75%.

**“Using Sage Intacct Construction and Sage Construction Management together gives us an end-to-end cloud system that helps us be more efficient across the business, from initial lead through project completion. I’ve been looking for this for 20 years.”**

— Joe Murray, chief executive officer, ACT Construction

### Take control of project finances with real-time data

Construction leaders need visibility into financial and operational metrics to make timely, data-driven decisions for budgets, job progress, staffing, subcontractors, and more. With on-demand reporting, you can measure your project’s financial and operational performance, and compare outcomes against historical data. Every transaction in the system is tagged with dimensions, so finance teams can sort, view, filter, and report on the specific information they need, whenever they need it.

### Thrive with a born-in-the-cloud solution

Say goodbye to the days of on-premises solutions and working off outdated information. As a pioneer in the cloud space, Sage Intacct Construction was built on a true cloud model. We deliver multi-tenant financial management, ensuring that all users are always on the same version with access to the most up-to-date information. No complicated and expensive upgrades required — ever.

### Simplify operations with a complete construction platform

Sage Intacct Construction is sold with Sage Construction Management, giving you a complete cloud solution covering preconstruction, operations, and finances. The pairing enables collaboration and efficiency by keeping field, office, and external teams working in lockstep.

### Maintain flexibility and the power of choice

While our construction platform delivers the most comprehensive solution on the market, we know that software isn’t one size fits all. We’re committed to being an open platform and growing our ecosystem of integrated partner solutions like Procore and others. Our priority is to offer the power of choice — the simplicity to choose Sage’s all-in-one solution, and the flexibility to select the right mix of integrated products that work for you.

## Core capabilities

- |   |  |  |
|---|--|--|
| <ul style="list-style-type: none"> <li>• Customisable reporting + dashboards</li> <li>• Multi-entity + global consolidations</li> <li>• Job costing and billing</li> <li>• Dimensional general ledger</li> <li>• Budgeting + planning</li> <li>• Accounts payable + receivable</li> </ul> | <ul style="list-style-type: none"> <li>• WIP reporting</li> <li>• Fixed assets</li> <li>• Cash management</li> <li>• Purchasing + commitments</li> <li>• Spend management</li> </ul> | <ul style="list-style-type: none"> <li>• Time + expense</li> <li>• Allocations management</li> <li>• Supplier compliance</li> <li>• Commitment compliance</li> </ul> |
|---|--|--|



# Project Performance

5/30/2024



Clear



## Project Revenue

**\$107,107,567**

inception to date

## Project Costs

**\$93,355,155**

inception to date

## Project Profit Margin

**\$13,752,411**

inception to date

## Project Profit Margin %

**12.84%**

inception to date

## Active Jobs - GC

**10**

inception to date

## Active Jobs - MEP

**0**

inception to date

## MTD Project Revenue

**\$23,371K ↑**

This month to date

+\$7,224,464 vs. prior month

## MTD Project Costs

**\$19,315K ↑**

This month

+\$4,887,894 vs. prior month

## Monthly Project Profit Margin

**\$4,056,141 ↑**

This month

+\$2,336,570 vs. prior month

## Monthly Project Profit Margin %

**17% ↑**

This month

+6 vs. prior month

## New Jobs this Month

**5 ↓**

This month

-1 vs. prior month

## All Active Jobs

**14**

inception to date

## Project Overview

Active Projects	Original Contract	Approved Changes	Contract Total	Budget/Estimate	Est Gross Profit	Est Profit Margin%	Commitments	Total Billings	Total Cost	Gross Profit	%Spent	%Billed	Profit Margin%
22-001 - Quick Bowls - Portland	504,000.00	5,310.00	509,310.00	432,756.54	76,553.46	15.03%	208,097.73	504,000.00	410,249.57	93,750.43	94.80%	93.96%	18.60%
22-002 - The Crest	25,668,300.00	986,980.00	26,655,280.00	22,900,033.42	3,755,246.58	14.09%	21,135,000.00	21,559,463.00	17,652,580.58	3,906,882.42	77.09%	80.88%	18.12%
22-003 - Five Oaks Storage	1,244,800.00	26,000.00	1,270,800.00	1,103,591.99	167,208.01	13.16%	959,250.00	1,244,800.00	1,054,979.77	189,820.23	95.60%	97.95%	15.25%
22-004 - Quick Bowls - Tigard	950,075.00	17,500.00	967,575.00	831,741.67	135,833.33	14.04%	520,408.30	889,775.00	658,657.46	231,117.54	79.19%	91.96%	25.97%
22-005 - Stratus Corporate Center TI	174,400.00	0.00	174,400.00	143,514.54	30,885.46	17.71%	78,200.00	37,829.16	139,520.41	(101,691.25)	97.22%	21.69%	(268.82)%
22-006 - The Sugar Shoppe	322,110.00	0.00	322,110.00	284,139.37	37,970.63	11.79%	111,980.00	162,380.50	117,284.78	45,095.72	41.28%	50.41%	27.77%
22-009 - Greenview HS	158,998,200.00	0.00	158,998,200.00	141,686,569.00	17,311,631.00	10.89%	119,189,150.00	38,514,985.00	36,153,285.21	2,361,699.79	25.52%	24.22%	6.13%
23-007 - Quick Bowls - Vancouver	525,000.00	0.00	525,000.00	450,000.00	75,000.00	14.29%	0.00	0.00	0.00	0.00	0.00%	0.00%	0.00%
23-008 - The Lacey Hotel	18,000,000.00	0.00	18,000,000.00	14,500,000.00	3,500,000.00	19.44%	0.00	0.00	0.00	0.00	0.00%	0.00%	0.00%
23-010 - Northside HS	200,829,898.00	0.00	200,829,898.00	170,631,307.23	30,196,590.77	15.04%	141,828,500.00	35,774,925.48	30,284,544.85	5,490,380.63	17.75%	17.81%	15.35%
23-011 - Lakewood Distribution Center	3,467,880.00	0.00	3,467,880.00	3,199,733.45	268,146.55	7.73%	2,550,100.00	2,655,336.00	2,236,739.96	418,596.04	69.90%	76.57%	15.76%
23-014-001 - Summer Warehouse Distribution Ctr - Building 1	19,323,900.00	0.00	19,323,900.00	17,649,651.41	1,674,248.59	8.66%	14,489,475.00	2,859,350.00	2,378,518.34	480,831.66	13.48%	14.80%	16.82%
23-014-001 - Summer Warehouse Distribution Ctr - Building 2	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00	0.00	0.00	0.00%	0.00%	0.00%
23-018 - Prime Mart - Wilsonville - All Scopes of Work	15,751,858.19	0.00	15,751,858.19	14,319,871.09	1,431,987.10	9.09%	13,583,600.00	830,103.71	762,104.88	67,998.83	5.32%	5.27%	8.19%
23-020 - Deschutes Suites Hotel	27,980,420.00	0.00	27,980,420.00	26,460,603.75	1,519,816.25	5.43%	23,149,400.00	2,074,620.00	1,506,558.91	568,061.09	5.69%	7.41%	27.38%
<b>Total Active Projects</b>	<b>473,740,841.19</b>	<b>1,035,790.00</b>	<b>474,776,631.19</b>	<b>433,952,180.27</b>	<b>40,824,450.92</b>	<b>8.60%</b>	<b>337,801,161.03</b>	<b>107,107,567.85</b>	<b>93,355,024.72</b>	<b>13,752,543.13</b>	<b>21.51%</b>	<b>22.56%</b>	<b>12.84%</b>

## Project Overview by PM

Active Projects	Original Contract	Approved Changes	Contract Total	Budget/Estimate	Est Gross Profit	Est Profit Margin%	Commitments	Total Billings	Total Cost	Gross Profit	%Spent	%Billed	Profit Margin%
PM Dennis Sanford	158,998,200.00	0.00	158,998,200.00	141,686,569.00	17,311,631.00	10.89%	119,189,150.00	38,514,985.00	36,153,285.21	2,361,699.79	25.52%	24.22%	6.13%
22-009 - Greenview HS	174,140.00	0.00	174,400.00	143,514.54	30,885.46	17.71%	78,200.00	37,829.16	139,520.41	(101,691.25)	97.22%	21.69%	(268.82)%
<b>Total PM Dennis Sanford</b>	<b>159,172,600.00</b>	<b>0.00</b>	<b>159,172,600.00</b>	<b>141,830,083.54</b>	<b>17,342,516.46</b>	<b>10.90%</b>	<b>119,267,350.00</b>	<b>38,552,814.16</b>	<b>36,292,805.62</b>	<b>2,260,008.54</b>	<b>25.59%</b>	<b>24.22%</b>	<b>5.86%</b>

Customisable dashboards provide visibility into critical metrics including job costs, profit margins, revenue, and more.

## Place your trust in our partner network

We get it — taking the leap to invest in new software can feel overwhelming. Having a partner that understands how you do business is key to ensuring your success. We're proud to have built a very capable partner network in the construction industry, which means you'll have experts by your side during your software transition who have worked with companies just like you.

What makes our partners exceptional is their commitment to going beyond implementation by helping you meet your goals, sharing best practices, and accelerating your growth.

“Sage Intacct Construction streamlines processes so you can actually understand the data and make fact-based decisions, which is the most important aspect.”

—Angelia Ryan, Chief Financial Officer, Airo Mechanical





## Industry-backed and recognized



Sage Intacct is the first and only preferred provider of the AICPA



#1 Project-based ERP Software, G2, Winter 2023

Easiest to use Project-based ERP, G2, Winter 2023



Top-Rated ERP Systems, Trust Radius, 2022



Sage Intacct is a Leader in the new IDC MarketScape: Worldwide SaaS and Cloud-Enabled Midmarket Finance and Accounting Software Vendor Assessment



Sage Intacct for Construction is one of Constructech's top products for 2023



Sage is one of Construction Executive's top technology firms





**Join over 50,000 construction companies  
who trust and rely on Sage.**

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